LUC 2006: Changes, New Features & Reports for Circulation in the Java Client

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What we’ll cover today:

- An overview of the Java client
- GL 3.1 new features
- GL 3.0 new features
- Questions and Answers
An Introduction to the Java client in GL 3.1

- User Customizable interface
  - Themes or Classic look - you choose!

- More Windows features
  - Cut and paste
  - Font and window size control
  - More information available to you at a glance
Search for: generation

Index: Title
Library: ALL

Current: Foulke, Patricia --- Romantic weekends New England : coastal Maine... --- F.2.3.F684 1998EB --- ID:29419...

KEYWORD Title generation, ALL: 21 records

<table>
<thead>
<tr>
<th>Title</th>
<th>Author</th>
<th>Pub. Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>AXIS: the next generation of Java Soap</td>
<td>Irani, Romin</td>
<td>2002</td>
</tr>
<tr>
<td>An album of memories personal histories from the greatest ...</td>
<td>Brokaw, Tom</td>
<td>2001</td>
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<td>American Muslims the new generation</td>
<td>Hasan, Asma Gull</td>
<td>2000</td>
</tr>
<tr>
<td>Ideas generation</td>
<td>Herceg, Rosemary</td>
<td>2000</td>
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<tr>
<td>World of risk next generation strategy for a volatile era</td>
<td>Daniell, Mark Haynes</td>
<td>2000</td>
</tr>
<tr>
<td>Generation Inc. the 100 best businesses for young entrepre...</td>
<td>Furman, Elina</td>
<td>2000</td>
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</table>

Description Call Number/Item

Leader 0c
ISBN 1861007159
Local system # Sirsi 10723
Personal Author Irani, Romin
Title AXIS: the next generation of Java Soap by Romin Irani and S. Jeelani Basha
Edition 1st ed.
Publication info Wrox Press, Inc. c2002
Physical descrip 250pp.
Subject term Java (Computer program language)
Held by **********
Unicorn GL 3.1 Circulation Highlights

• Receipt printer enhancements
• Item circulation note enhancements
• Interface usage statistical tracking
Receipt printer enhancements

- You can now configure the default receipt printer within the Java client.
- This means the receipt printer no longer has to be the default printer for the workstation.
- Receipt printing is supported in offline circulation for Charge & Discharge wizards.
Item Circulation Notes

• The item circulation note can now be configured to display at charge and discharge

• Property options have been added to the Charge wizard and Discharge wizard to control the display of the circulation note

• You can now alert staff about important item information at time of circulation using the item circulation note
Interface Tracking

- Unicorn will now track which client/interface did a hold/recall or renewal in history logs.

- The Transaction Statistic report has been modified to include selection options for interface (i.e. select to get a count of renewals done through SIP2 only), allowing sites to get statistical information on the interfaces being used by their users or a specific user class.
Track interface used for renewals or holds

- For example, sites can now get statistical reports comparing number of renewals done through a self check machine vs OPAC

- Or sites can run report to get a count of renewals done through SIP2 and break it down by user profile
Unicorn GL 3.0 Circulation Highlights

• Full birth date and age display
• Combined circulation notice in email
• Patron information display at discharge
• New Fields in Hold records
• New Location policy hold parameter
Full Birth Date & Age Display

• The full birth date and age will be available for display in the Display User wizard, Display User helper, Modify User Wizard, Modify User Helper, and the user record glossary

• The full birth date field will be available as a selection option in reports that previously selected on birth year

• SIP2 server updated to output birth date information
What will happen with existing birth year information?

- Initial upgrade to GL3.0 will convert the existing birth year field to a full date field.
- If birth year information is currently in this field, the upgrade will set the month & day to 01 by default.
- A separate conversion program will be included in the release to run after the upgrade that will move birth date information from extended information or department field to the new birth date field.
Create Circulation Notices in Batch

- This report prints all circulation notices – bills, holds and overdues – on one email (only) notice

- The operator may configure the notice header, a header for each notice type, and a footer.
Subject: Library Notice

Borrower information for Laurie Porter

This is the general header message to appear at the top of each user’s notice.

Laurie Porter   ID: 1888800143130
laurie@sirsi.com

Bills Header

<table>
<thead>
<tr>
<th>Reason</th>
<th>Amount</th>
<th>Title/Author</th>
<th>Date</th>
<th>Returned</th>
</tr>
</thead>
<tbody>
<tr>
<td>CHARGE</td>
<td>$ 20.00</td>
<td>test/test title</td>
<td>9/10/2003</td>
<td>NEVER</td>
</tr>
</tbody>
</table>

Charges Header

<table>
<thead>
<tr>
<th>Title</th>
<th>Author</th>
<th>Type</th>
<th>Date Due</th>
<th>Fine</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>The house of pride,</td>
<td>London, Jack</td>
<td>BOOK</td>
<td>9/29/2003</td>
<td>$ 10.00</td>
<td>$ 25.00</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Holds Header

<table>
<thead>
<tr>
<th>Title</th>
<th>Author</th>
<th>Expiration</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>Test title for holds</td>
<td>Porter Laurie</td>
<td>NEVER</td>
<td>ACTIVE</td>
</tr>
</tbody>
</table>

This is the ntccirc footer
Patron Information at Discharge

• Added a behavior property to display user information at discharge

• If this property is set information about the user returning the material will display at the top of the wizard

• You will need to configure this property if you would like to use this feature
New Fields in Hold Record

• Two new fields have been added to the hold record in GL3.0: date hold available & on-shelf hold expiration date

• Available as hold selection options in circulation reports
Default Expiration Dates

• Added two options in the library policy to set the default hold expiration date and set the default number of days an item is held on the hold shelf
Loan period: UNLIMITED

Accrue fine

Closed dates: 

Closed days

- Sunday
- Monday
- Tuesday
- Wednesday
- Thursday
- Friday
- Saturday

Closed dates in list onshelf hold report

Hold location: HOLDS
Hold permissions libraries: ALL_LIBS
Hold group libraries: ALL_LIBS
Hold available item libs: All
Bill display libs: ALL_LIBS
Bill maintenance libs: ALL_LIBS
Circulation display libs: ALL_LIBS
Circulation libraries: ALL_LIBS
User display libs: ALL_LIBS
User maintenance libs: ALL_LIBS
Days for holds to expire: 60
Days for avail holds to expire: 10

Save | Cancel
On-shelf Hold Expiration Date

- On-shelf hold expiration date is used to determine the length of time an item can be held on the hold shelf for a patron to pick up
On-shelf Hold Expiration Date

- The on-shelf hold expiration date is calculated from the date the hold becomes available and the default number of days to keep an item on the hold shelf set in the library policy.
On-shelf Hold Expiration Date

• The On-shelf hold expiration report locates items that have been on the hold shelf too long based on the on-shelf hold expiration date and expires the holds, making the items available to fill other holds.

• The hold pickup date can be modified through the WorkFlows client
User Information

Name: Cates, Mike
Status: DELINQUENT
Group ID: 
Overdues: 0
Profile name: PUBLIC...
Amount owed: $60.00
Library: FEW...
Available holds: 2
User categories: NONE
Privilege expires: 2/25/2006

Identify user

User ID: 1888800152496

Holds

Total holds: 3

<table>
<thead>
<tr>
<th>Title</th>
<th>Item ID</th>
<th>Level</th>
<th>Status</th>
<th>Placed</th>
<th>Pickup by</th>
<th>Expires</th>
<th>Suspended</th>
<th>Unsuspended</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pride and Prejudice...</td>
<td>31111000295301</td>
<td>TITLE</td>
<td>(unavailable)</td>
<td>2/25/2005</td>
<td></td>
<td>8/24/2005</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mark Twain, trave...</td>
<td>31000234637280</td>
<td>TITLE</td>
<td>(available)</td>
<td>2/25/2005</td>
<td>3/7/2005</td>
<td>8/24/2005</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Murder at the cat ...</td>
<td>31000234634186</td>
<td>TITLE</td>
<td>(available)</td>
<td>2/25/2005</td>
<td>3/7/2005</td>
<td>8/24/2005</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Location Policy

• With GL3.0 release sites may determine which locations are considered ‘available’ for holds in demand management using the new available option in the location policy

• This option determines if items at the specified location are checked for availability when a hold is placed
Location Policy

• This allows sites to treat specific locations as the ‘CHECKEDOUT’ or ‘TRANSIT’ locations are treated by the system when a hold is placed and holdable items are checked to see if they are available on the shelf.