WHAT CATALOGING MANAGERS NEED TO KNOW TO PREPARE FOR TRANSITION TO RDA
SESSION WILL COVER

- What is RDA
- Overview of the Testing Process and Participants
- Training: FRBR, FRAD, RDA ToolKit
- Policy Development
- Impact on ILS Systems
- Impact on Authority Control
- Impact on Vendor Processes & Products
- Impact on Acquisitions & Copy Cataloging
- Resources
- Q and A
HOW DID WE GET HERE?

- July- September 2010
  - Test partners used this three-month period to become familiar with the content of RDA and with navigating the RDA Toolkit.
- October-December 2010
  - Test partners produce records in the test and share them with the US RDA Test Coordinating Committee.
- January-March 2011
  - The US RDA Test Coordinating Committee analyzes the results of the test and prepares its report to the management of the three national libraries.
- June 2011
  - Public release of the report and recommendations of the U.S. RDA Test Coordinating Committee.
  - Announcement at the New Orleans Annual conference to adopt RDA with an implementation date not earlier than Jan. 2013.
TEST PARTICIPANTS

Library of Congress
National Agricultural Library
National Library of Medicine
Backstage Library Works
Brigham Young University
Carnegie Library of Pittsburgh
Clark Art Institute Library
University of Chicago
College Center for Library Automation (Florida)
Columbia University
Douglas County Libraries, Colorado
Emory University
GSLIS Group
Minnesota Historical Society

Morgan Library and Museum
Music Library Association/Online Audiovisual Catalogers, Inc.
North Carolina State University Libraries
University of North Dakota
North East Independent School District, San Antonio, Texas
Northeastern University
OCLC Metadata Contract Services
Ohio State University Libraries
State Library of Pennsylvania
Quality Books
Stanford University Libraries
George Washington University
WHAT IS RESOURCE DESCRIPTION AND ACCESS (RDA)?
RELATIONSHIP TO OTHER STANDARDS FOR RESOURCE AND ACCESS

- RDA based on cataloging traditions:
CONCEPTUAL MODELS UNDERLYING RDA

Functional Requirements for Bibliographic Records

FRBR

Functional Requirements for Authority Data

FRAD
Conversations with the Dean of Libraries
Purchased the RDA Toolkit: http://www.rdatoolkit.org/
Held a series of Technical Services Continuing Education Information sessions:
  “RDA and FRBR, Coming to a Catalog near You.”
Watch various ALCTS and OCLC webinars together in stages:
  RDA for Copy Catalogers
  RDA Ask the Experts
  RDA for Administrators: Managing the Transition in Your Library
  RDA, Benefits for Users and Cataloguers
Created interim guidelines:

- Guidelines for RDA records in Workflows
- RDA Authority records with 7XX fields in Workflows

Identified new RDA MARC tags to be added to Workflows Authority fields.

TRAINING: FRBR, FRAD, RDA & THE TOOLKIT

- FRBR/FRAD
- MARC/DC/Other
- RDA & RDA Toolkit
POLICY DEVELOPMENT

- Who to involve in policy development?
- Core RDA elements
  - LC Core
    - (http://www.loc.gov/catdir/cpso/RDAtest/LC_RDA_corelements.doc)
- RDA options/alternatives:
  - Alternatives, optional omissions, and optional additions. [Word file - 16 p.; 173 KB]
  - Instructions referring to decisions by the "agency creating the data" or "agency preparing the description." [Word file - 2 p.; 61 KB]
  - Instructions using wording "or" to refer to choices for the same situation. [Word file - 2 p.; 48 KB]
RDA in MARC: Summary of Additions
(http://www.loc.gov/marc/RDAinMARC29.html)

- New fields to replace GMD
  - Content type (MARC 336)
  - Media type (MARC 337)
  - Carrier type (MARC 338)
- New fields to encode attributes of names, works, and expressions.
- New $i defined in Bibliographic 7XX and 76X-78X and in Authority 4XX and 5XX for relationships between resources.
7XX with 2nd indicator ‘4’

New RDA fields in authority records
  - Field of activity; Affiliation; Occupation; Gender; suite of fields for musical works (e.g., Form of work; Medium of performance; Key)

  - Use authorized forms of names and titles established in existing AACR2 and RDA authority records.
  - If no AACR2 or RDA authority record exists, catalogers using RDA will create RDA authority records.
  - Some bib records may contain a mix of authorized headings for different names or titles created according to AACR2 and RDA.
IMPACT ON VENDED PROCESSES AND PRODUCTS

- Authority control processing
- Purchased MARC records
- Outsourced cataloging

Impact of “fast cat” processes?

“Translate” RDA into copy cataloging procedures.
COSTS

- RDA Pricing: http://www.rdatoolkit.org/pricing
  - Toolkit: sliding scale based on number of users
  - Print loose-leaf: $150

  Updates will be distributed in PDF. Costs of updates —will be determined based on the size and scope of the update, from free for a minor update to a fee for larger updates.
RESOURCES

- General information on the US Test of RDA: http://www.loc.gov/bibliographic-future/rda/
- Joint Steering Committee for Development of RDA: http://www.rda-jsc.org/
RESOURCES

- RDA and OCLC: [http://www.oclc.org/rda/about.htm](http://www.oclc.org/rda/about.htm)
- RDA ToolKit: [http://www.rdatoolkit.org/](http://www.rdatoolkit.org/)
- Vendor Interview – SirsiDynix: [http://www.rdatoolkit.org/blog/223](http://www.rdatoolkit.org/blog/223)
- North Carolina State University: [https://staff.lib.ncsu.edu/confluence/display/MNC/RDA+Test#RDATest-NCSULocalPolicy26Procedures](https://staff.lib.ncsu.edu/confluence/display/MNC/RDA+Test#RDATest-NCSULocalPolicy%26Procedures)
WEBCASTS

  - Module 1: What RDA Is and Isn’t
  - Module 2: Structure
  - Module 3: Description of Manifestations and Items
  - Module 4: Identifying Works, Expressions, and Manifestations
  - Module 5: Identifying Persons
  - Module 6: Identifying Families
  - Module 7: Identifying Corporate Bodies
  - Module 8: Relationships
  - Module 9: Review of Main Concepts, Changes, Etc.

- **ALCTS (Association for Library Collections & Technical Services)**: [http://www.ala.org/ala/mgrps/divs/alcts/confevents/upcoming/webinar/cat/rda.cfm](http://www.ala.org/ala/mgrps/divs/alcts/confevents/upcoming/webinar/cat/rda.cfm)
Thank You!

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